

Determinations Committee Decision

Date:	02/09/2020
Determinations Committee:	EMEA
Meeting Date:	01/09/2020

Issue Number: 2020081702	HEMA Bondco I B.V.
Question for vote:	Do you agree to hold an Auction on 8 September 2020?
Votes:	9 "Yes" votes - Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank, N.A. Mizuho Securities Co., Ltd.
Vote result:	Yes
Question for vote:	Do you approve publication of the draft Auction Settlement Terms?
Votes:	14 "Yes" votes - Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank, N.A. Mizuho Securities Co., Ltd. AllianceBernstein L.P. Citadel Americas LLC Cyrus Capital Partners, L.P. Elliott Management Corporation Pacific Investment Management Co., LLC.
Vote result:	Yes
Question for vote:	Pursuant to DC Rule Section 3.2(d), do you agree that the public comment period on the Auction Settlement Terms should end at 5pm London time on Thursday 3 September 2020?
Votes:	14 "Yes" votes - Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International

	JPMorgan Chase Bank, N.A. Mizuho Securities Co., Ltd. AllianceBernstein L.P. Citadel Americas LLC Cyrus Capital Partners, L.P. Elliott Management Corporation Pacific Investment Management Co., LLC.
Vote result:	Yes
Question for vote:	Do you agree to publish the Initial List?
Votes:	14 "Yes" votes - Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank, N.A. Mizuho Securities Co., Ltd. AllianceBernstein L.P. Citadel Americas LLC Cyrus Capital Partners, L.P. Elliott Management Corporation Pacific Investment Management Co., LLC.
Vote result:	Yes
Question for vote:	Pursuant to DC Rule Section 3.3(f), do you agree to vary the timetable for finalising the list of Deliverable Obligations in accordance with the timetable proposed in the DC Statement?
Votes:	14 "Yes" votes - Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank, N.A. Mizuho Securities Co., Ltd. AllianceBernstein L.P. Citadel Americas LLC Cyrus Capital Partners, L.P. Elliott Management Corporation Pacific Investment Management Co., LLC.
Vote result:	Yes
Question for vote:	Do you agree to publish the following DC Statement?

	<p>EMEA DC – 2 September 2020</p> <p>The EMEA DC has published the draft Auction Settlement Terms for the Auction to be held on 8 September 2020 in respect of HEMA Bondco I B.V.. Note that these Auction Settlement Terms will only apply to Transactions that specify as the Reference Obligation either the Senior Secured Notes due 2022 of the Reference Entity (ISINs: XS1647643466 (Rule 144A) and XS1647643110 (Regulation S)) or the previous Senior Secured Notes of the Reference Entity. The previous Senior Secured Notes were (i) the €250,000,000 Senior Secured Floating Rate Notes due 2019 issued by the Reference Entity (ISINs: XS1075852571 (Rule 144A) and XS1075799319 (Regulation S)); and (ii) the €315,000,000 6.25% Senior Secured Fixed Rate Notes due 2019 issued by the Reference Entity (ISINs: XS1075853207 (Rule 144A) and XS1075833860 (Regulation S)).</p> <p><u>Please contact the DC Secretary with any comments in relation to the draft Auction Settlement Terms by no later than 5pm London time on Thursday 3 September 2020.</u></p> <p>The EMEA DC has also published an Initial List. The EMEA DC has varied the timetable for finalising the list of Deliverable Obligations to facilitate the Auction Date. If an Eligible Market Participant wishes to propose an additional obligation for inclusion on the Supplemental List, please contact the DC Secretary by 1pm London time on 3 September 2020. The Supplemental List will be published shortly after the deadline. If an Eligible Market Participant wishes to challenge an obligation on the Initial List or Supplemental List, please contact the DC Secretary by 6pm London time on 3 September 2020. The DC will aim to publish the Final List by 4 September 2020.</p>
<p>Votes:</p>	<p>14 "Yes" votes - Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank, N.A. Mizuho Securities Co., Ltd. AllianceBernstein L.P. Citadel Americas LLC Cyrus Capital Partners, L.P. Elliott Management Corporation Pacific Investment Management Co., LLC.</p>
<p>Vote result:</p>	<p>Yes</p>