

**Determinations Committee Decision**

|                           |              |
|---------------------------|--------------|
| Date:                     | 29/09/2020   |
| Determinations Committee: | EMEA         |
| Meeting Date:             | Email voting |

|                                 |  |
|---------------------------------|--|
| <b>Issue Number: 2020090401</b> | <b>PizzaExpress Financing 1 plc</b>  |
| Question for vote:              | Does the EMEA DC agree to publish the Final List?  |
| Votes:                          | 14 "Yes" votes - Bank of America N.A.<br>Barclays Bank plc<br>BNP Paribas<br>Citibank, N.A.<br>Credit Suisse International<br>Deutsche Bank AG<br>Goldman Sachs International<br>JPMorgan Chase Bank, N.A.<br>Mizuho Securities Co., Ltd.<br>AllianceBernstein L.P.<br>Citadel Americas LLC<br>Cyrus Capital Partners, L.P.<br>Elliott Management Corporation<br>Pacific Investment Management Co., LLC. |
| Vote result:                    | Yes  |
| Question for vote:              | Pursuant to DC Rule 3.2(b)(ii), do the Dealer Members of the DC approve the participating of Morgan Stanley & Co. International plc and Societe Generale in the PizzaExpress Financing 1 plc Auction in respect of 2014 Transactions?  |
| Votes:                          | 9 "Yes" votes - Bank of America N.A.<br>Barclays Bank plc<br>BNP Paribas<br>Citibank, N.A.<br>Credit Suisse International<br>Deutsche Bank AG<br>Goldman Sachs International<br>JPMorgan Chase Bank, N.A.<br>Mizuho Securities Co., Ltd.   |
| Vote result:                    | Yes  |