

Determinations Committee Decision

Date:	11/09/2020
Determinations Committee:	EMEA
Meeting Date:	Email Vote

Issue Number: 2020073001 and 2020073002	Matalan Finance Plc
Question for vote:	Do you agree to approve and publish the Auction Settlement Terms entitled "2020 Matalan Finance Plc Credit Derivatives Auction Settlement Terms" in the form provided and in doing so approve and agree all of the Supplemental Auction Terms set out in Schedule 1 to the Auction Settlement Terms?
Votes:	14 "Yes" votes - Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank, N.A. Mizuho Securities Co., Ltd. AllianceBernstein L.P. Citadel Americas LLC Cyrus Capital Partners, L.P. Elliott Management Corporation Pacific Investment Management Co., LLC.
Vote result:	Yes
Question for vote:	Do you agree to publish the attached Final List?
Votes:	14 "Yes" votes - Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank, N.A. Mizuho Securities Co., Ltd. AllianceBernstein L.P. Citadel Americas LLC

	Cyrus Capital Partners, L.P. Elliott Management Corporation Pacific Investment Management Co., LLC.
Vote result:	Yes