

Matalan Finance Plc Auction in respect of 2003 and 2014 Transactions

LIST OF PARTICIPATING BIDDERS IN MATALAN FINANCE PLC CREDIT EVENT AUCTION:

- Barclays Bank PLC
- BNP Paribas
- Citigroup Global Markets Limited
- Credit Suisse International
- Deutsche Bank Aktiengesellschaft
- Goldman Sachs International
- J.P. Morgan Securities PLC
- Merrill Lynch International
- Morgan Stanley & Co. International PLC
- Societe Generale