

**Matalan Finance Plc - Supplemental List
Auction in respect of 2003 and 2014 Transactions**

Deliverable Obligation Number	ISIN No.	Description	Maturity Date	Reference Entity	Issuer / Guarantor	Denomination
1	XS1756324924 (Rule 144A) XS1756324411 (Regulation S)	GBP 350,000,000 6.75% First Lien Secured Notes due 2023	31 January 2023	Matalan Finance Plc	Issuer	GBP 100,000 in integral multiples of 1000 in excess thereof.
2	XS1756325491 (Rule 144A) XS1756324684 (Regulation S)	GBP 130,000,000 9.50% Second Lien Secured Notes due 2024	31 January 2024	Matalan Finance Plc	Issuer	GBP 100,000 in integral multiples of 1000 in excess thereof.