Selecta Group B.V. - Preliminary List Auction in respect of 2014 Transactions

| Deliverable Obligation Number | ISIN No. | Description | Maturity Date | Reference Entity | Issuer / Guarantor | Denomination |
|-------------------------------------|---|---|------------------|--------------------|--------------------|--|
| 1 | XS1756356611 (Rule 144A) XS1756356371 (Regulation S) | EUR 865,000,000 5.875% Fixed Rate Senior Secured Notes due 2024 | 01 February 2024 | Selecta Group B.V. | Issuer | EUR 100,000 in integral multiples of 1000 in excess thereof. |
| 2 | XS1756359391 (Rule 144A) XS1756359045 (Regulation S) | EUR 375,000,000 Floating Rate Senior Secured Notes due 2024 | 01 February 2024 | Selecta Group B.V. | Issuer | EUR 100,000 in integral multiples of 1000 in excess thereof. |
| 3 | XS1756298078 (Rule 144A) XS1756227309 (Regulation S) | CHF 250,000,000 5.875% Fixed Rate Senior Secured Notes due 2024 | 01 February 2024 | Selecta Group B.V. | Issuer | CHF 150,000 in integral multiples of 1000 in excess thereof. |

13/10/2020