Europcar Mobility Group S.A. - Final List

Deliverable Obligation Number	ISIN No.	Description	Maturity Date	Reference Entity	Issuer / Guarantor / Borrower	Denomination
1	XS1706202758 (Rule 144A) XS1706202592 (Regulation S)	EUR 600,000,000 4.125% Senior Notes due 2024	15 November 2024	Europcar Mobility Group S.A.	Issuer	EUR 100,000 in integral multiples of 1000 in excess thereof.
2	XS1983376176 (Rule 144A) XS1983375871 (Regulation S)	EUR 450,000,000 4.000% Senior Notes due 2026	30 April 2026	Europcar Mobility Group S.A.	Issuer	EUR 100,000 in integral multiples of 1000 in excess thereof.
3	n/a	EUR 50,000,000 Term Loan Facility Agreement dated 27 December 2019 between EMG and Credit Suisse International as Original Lender, Agent and Calculation Agent, as subsequently novated to, amongst others, KSAC Europe Investments Sarl on 15 October 2020	The scheduled repayment date was 10 Business Days prior to the CDS Roll Date (as defined in the Term Loan Facility Agreement) scheduled to fall in December 2020. Pursuant to the lock up agreement and to the maximum maturity agreement, this was postponed to the earlier of (i) the date on which the Lock-Up Agreement is terminated, (ii) 31 March 2021 (or such later date as may be agreed in writing by the Company with the Coordinating Committee Approval, subject to a maximum of ten years after the date of the maximum maturity agreement) or (iii) the date on which all the conditions to effectiveness of the Accelerated Financial Safeguard Plan have been satisfied or waived in accordance with their terms	Europcar Mobility Group S.A.	Borrower	n/a

Note: In accordance with the applicable Auction Settlement Terms, the EMEA DC has not published any market advisory documentation. Each Deliverable Obligation shall be delivered in accordance with its terms and parties will not be required to enter into additional LMA Secondary Debt Trading Documentation. No Seller under a RAST will be required to adhere to any lock up agreement.

11/01/2021