

Europcar Mobility Group S.A. - Initial List

Deliverable Obligation Number	ISIN No.	Description	Maturity Date	Reference Entity	Issuer / Guarantor	Denomination
1	XS1706202758 (Rule 144A) XS1706202592 (Regulation S)	€600,000,000 4.125% Senior Notes due 2024	15 November 2024	Europcar Mobility Group S.A.	Issuer	EUR 100,000 in integral multiples of 1000 in excess thereof.
2	XS1983376176 (Rule 144A) XS1983375871 (Regulation S)	€450,000,000 4.000% Senior Notes due 2026	30 April 2026	Europcar Mobility Group S.A.	Issuer	EUR 100,000 in integral multiples of 1000 in excess thereof.

Note: THE EMEA DC also received a submission of a EUR 50,000,000 Term Loan Facility Agreement dated 27 December 2019, together with an extract of a provision of a Lock-up Agreement which amended the Agreement. The EMEA DC reviewed these documents and concluded that the Loan did not satisfy the Maximum Maturity characteristic. The EMEA DC therefore concluded that the Loan was not deliverable.