

Determinations Committee Decision

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| Date: | 29/06/2021 |
| Determinations Committee: | EMEA |
| Meeting Date: | Email Vote |

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| Issue Number: 2021041201 | Bankia, S.A. |
| Question for vote: | Do you agree that for the purposes of the 2014 ISDA Credit Derivatives Definitions, (i) CaixaBank, S.A. (CaixaBank) is the Universal Successor to Bankia, S.A. (Bankia) and, accordingly, the sole Successor for 2014 Transactions, and (ii) the Succession Date was 26 March 2021? |
| Votes: | 14 "Yes" votes - Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank, N.A. Mizuho Securities Co., Ltd. AllianceBernstein L.P. Citadel Americas LLC Cyrus Capital Partners, L.P. Elliott Management Corporation Pacific Investment Management Co., LLC. |
| Vote result: | Yes |
| Question for vote: | Do you agree that for the purposes of the Updated 2003 ISDA Credit Derivatives Definitions, (i) CaixaBank is the sole Successor to Bankia for Updated 2003 Transactions and (ii) the Succession Date was 26 March 2021 and this occurred on or after the Succession Event Backstop Date? |
| Votes: | 14 "Yes" votes - Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank, N.A. Mizuho Securities Co., Ltd. AllianceBernstein L.P. |

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| | <p>Citadel Americas LLC Cyrus Capital Partners, L.P. Elliott Management Corporation Pacific Investment Management Co., LLC.</p> |
| Vote result: | Yes |
| Question for vote: | Do you agree the date on which the DC Secretary first effectively received a request to convene the Committee to consider whether one or more Successors may be determined with respect to Bankia S.A. was 12 April 2021? |
| Votes: | <p>14 "Yes" votes - Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank, N.A. Mizuho Securities Co., Ltd. AllianceBernstein L.P. Citadel Americas LLC Cyrus Capital Partners, L.P. Elliott Management Corporation Pacific Investment Management Co., LLC.</p> |
| Vote result: | Yes |
| Question for vote: | Do you agree to publish the attached Meeting Statement? |
| Votes: | <p>14 "Yes" votes - Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank, N.A. Mizuho Securities Co., Ltd. AllianceBernstein L.P. Citadel Americas LLC Cyrus Capital Partners, L.P. Elliott Management Corporation Pacific Investment Management Co., LLC.</p> |

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| Vote result: | Yes |