

Determinations Committee Decision

Date:	21/07/2021
Determinations Committee:	JAPAN
Meeting Date:	Email Vote

Issue Number: 2021052001	Hitachi Capital Corporation
Question for vote:	Do you agree that for the purposes of the 2014 ISDA Credit Derivatives Definitions, (i) Mitsubishi HC Capital Inc. is the Universal Successor to Hitachi Capital Corporation and, accordingly, the sole Successor for 2014 Transactions, and (ii) the Succession Date was 1 April 2021?
Votes:	14 "Yes" votes - Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Goldman Sachs International JPMorgan Chase Bank, N.A. Mizuho Securities Co., Ltd. Deutsche Bank AG AllianceBernstein L.P. Citadel Americas LLC Cyrus Capital Partners, L.P. Pacific Investment Management Co., LLC. Elliott Management Corporation
Vote result:	Yes
Question for vote:	Do you agree the date on which the DC Secretary first effectively received a request to convene the Committee to consider whether one or more Successors may be determined with respect to Hitachi Capital Corporation was 21 May 2021?
Votes:	14 "Yes" votes - Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Goldman Sachs International JPMorgan Chase Bank, N.A. Mizuho Securities Co., Ltd. Deutsche Bank AG AllianceBernstein L.P. Citadel Americas LLC Cyrus Capital Partners, L.P. Pacific Investment Management Co., LLC.

	Elliott Management Corporation
Vote result:	Yes
Question for vote:	Do you agree to publish the attached Meeting Statement?
Votes:	14 "Yes" votes - Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Goldman Sachs International JPMorgan Chase Bank, N.A. Mizuho Securities Co., Ltd. Deutsche Bank AG AllianceBernstein L.P. Citadel Americas LLC Cyrus Capital Partners, L.P. Pacific Investment Management Co., LLC. Elliott Management Corporation
Vote result:	Yes