

Date:	April 14, 2022
Determinations Committee:	Americas
Meeting Date:	April 11, 2022

DC Issue: 2022032501	Is the obligation with CUSIP number 91327AAB a Substitute Reference Obligation of Uniti Group Inc.?
1st Question for vote:	Was March 25, 2022 the date on which the DC Secretary first effectively received a request to convene the Committee to consider whether a Substitution Event has occurred such that a Substitute Reference Obligation is required to be identified with respect to Uniti Group Inc.?
Vote result:	Yes
Votes:	<p>"Yes" votes</p> <ul style="list-style-type: none"> Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Goldman Sachs International JP Morgan Chase Bank, N.A. Deutsche Bank AG Mizuho Securities Co., Ltd AllianceBernstein L.P. Citadel Americas LLC Cyrus Capital Partners, L.P. Pacific Investment Management Co., LLC Elliott Management Corporation <p>"No" votes</p>
2nd Question for vote:	Has a Substitution Event occurred such that a Substitute Reference Obligation is required to be identified with respect to Uniti Group Inc.?
Vote result:	Yes
Votes:	<p>"Yes" votes</p> <ul style="list-style-type: none"> Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Goldman Sachs International JP Morgan Chase Bank, N.A. Deutsche Bank AG Mizuho Securities Co., Ltd AllianceBernstein L.P. Citadel Americas LLC Cyrus Capital Partners, L.P. Pacific Investment Management Co., LLC Elliott Management Corporation

	"No" votes
3rd Question for vote:	Is December 15, 2021 the Substitution Event Date with respect to Uniti Group Inc.?
Vote result:	Yes
Votes:	<p>"Yes" votes</p> <p>Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Goldman Sachs International JP Morgan Chase Bank, N.A. Deutsche Bank AG Mizuho Securities Co., Ltd AllianceBernstein L.P. Citadel Americas LLC Cyrus Capital Partners, L.P. Pacific Investment Management Co., LLC Elliott Management Corporation</p> <p>"No" votes</p>
4th Question for vote:	In connection with the Substitute Reference Obligation determination in relation to DC Issue Number 2022032501 (Uniti Group Inc.), do you agree to publish the attached Meeting Statement?
Vote result:	Yes
Votes:	<p>"Yes" votes</p> <p>Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Goldman Sachs International JP Morgan Chase Bank, N.A. Deutsche Bank AG Mizuho Securities Co., Ltd AllianceBernstein L.P. Citadel Americas LLC Cyrus Capital Partners, L.P. Pacific Investment Management Co., LLC Elliott Management Corporation</p> <p>"No" votes</p>