

Determinations Committee Decision

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| Date: | 28/06/2022 |
| Determinations Committee: | Asia Ex-Japan |
| Meeting Date: | 27/06/2022 |

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| Issue Number: 2022062201 | Shimao Group Holdings Limited |
| Question for vote: | Has a Failure to Pay Credit Event occurred with respect to Shimao Group Holdings Limited under the 2014 Definitions? |
| Votes: | <p>13 "Yes" votes:</p> <p>Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JP Morgan Chase Bank, N.A. Mizuho Securities Co., Ltd. AllianceBernstein L.P. Citadel Americas LLC Elliott Management Corporation Pacific Investment Management Company LLC</p> |
| Vote result: | Yes |
| Question for vote: | Do you agree that the date of the Failure to Pay Credit Event with respect to Shimao Group Holdings Limited was 17 June 2022? |
| Votes: | <p>13 "Yes" votes:</p> <p>Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JP Morgan Chase Bank, N.A. Mizuho Securities Co., Ltd. AllianceBernstein L.P. Citadel Americas LLC Elliott Management Corporation Pacific Investment Management Company LLC</p> |
| Vote result: | Yes |

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| Question for vote: | Do you agree that the Credit Event Resolution Request Date was 22 June 2022? |
| Votes: | <p>13 "Yes" votes:</p> <p>Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JP Morgan Chase Bank, N.A. Mizuho Securities Co., Ltd. AllianceBernstein L.P. Citadel Americas LLC Elliott Management Corporation Pacific Investment Management Company LLC</p> |
| Vote result: | Yes |
| Question for vote: | Do you agree to publish the DC Meeting Statement? |
| Votes: | <p>13 "Yes" votes:</p> <p>Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JP Morgan Chase Bank, N.A. Mizuho Securities Co., Ltd. AllianceBernstein L.P. Citadel Americas LLC Elliott Management Corporation Pacific Investment Management Company LLC</p> |
| Vote result: | Yes |