

Determinations Committee Decision

Date:	19/08/2022
Determinations Committee:	EMEA
Meeting Date:	19/08/2022

Issue Number: 2022081501	Ukraine
Question for vote:	Has a Restructuring Credit Event occurred with respect to Ukraine under the 2014 Definitions?
Votes:	13 "Yes" votes – Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank, N.A. Mizuho Securities Co., Ltd. AllianceBernstein L.P. Citadel Americas LLC Elliott Management Corporation Pacific Investment Management Company LLC
Vote result:	Yes
Question for vote:	Is the date of the Restructuring Credit Event with respect to Ukraine 11 August 2022?
Votes:	13 "Yes" votes – Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank, N.A. Mizuho Securities Co., Ltd. AllianceBernstein L.P. Citadel Americas LLC Elliott Management Corporation Pacific Investment Management Company LLC
Vote result:	Yes
Question for vote:	Is the Credit Event Resolution Request Date 15 August 2022?

Votes:	<p>13 "Yes" votes –</p> <p>Bank of America N.A.</p> <p>Barclays Bank plc</p> <p>BNP Paribas</p> <p>Citibank, N.A.</p> <p>Credit Suisse International</p> <p>Deutsche Bank AG</p> <p>Goldman Sachs International</p> <p>JPMorgan Chase Bank, N.A.</p> <p>Mizuho Securities Co., Ltd.</p> <p>AllianceBernstein L.P.</p> <p>Citadel Americas LLC</p> <p>Elliott Management Corporation</p> <p>Pacific Investment Management Company LLC</p>
Vote result:	Yes
Question for vote:	Should an Auction be held in respect of 2014 Transactions in respect of Ukraine?
Votes:	<p>13 "Yes" votes –</p> <p>Bank of America N.A.</p> <p>Barclays Bank plc</p> <p>BNP Paribas</p> <p>Citibank, N.A.</p> <p>Credit Suisse International</p> <p>Deutsche Bank AG</p> <p>Goldman Sachs International</p> <p>JPMorgan Chase Bank, N.A.</p> <p>Mizuho Securities Co., Ltd.</p> <p>AllianceBernstein L.P.</p> <p>Citadel Americas LLC</p> <p>Elliott Management Corporation</p> <p>Pacific Investment Management Company LLC</p>
Vote result:	Yes
Question for vote:	Do you agree to publish the Meeting Statement?
Votes:	<p>13 "Yes" votes –</p> <p>Bank of America N.A.</p> <p>Barclays Bank plc</p> <p>BNP Paribas</p> <p>Citibank, N.A.</p> <p>Credit Suisse International</p> <p>Deutsche Bank AG</p> <p>Goldman Sachs International</p>

	JPMorgan Chase Bank, N.A. Mizuho Securities Co., Ltd. AllianceBernstein L.P. Citadel Americas LLC Elliott Management Corporation Pacific Investment Management Company LLC
Vote result:	Yes