

Ukraine - Preliminary List

Deliverable Obligation Number	ISIN No.	Description	Maturity Date	Reference Entity	Issuer / Guarantor / Borrower	Denomination
1	US903724AP76 (Rule 144A) XS1303921214 (Regulation S)	USD 7.75 per cent. Notes due 2024	01 September 2024	Ukraine	Issuer	USD 100,000 or any integral multiples of USD 1,000 in excess thereof
2	US903724AQ59 (Rule 144A) XS1303921487 (Regulation S)	USD 7.75 per cent. Notes due 2025	01 September 2025	Ukraine	Issuer	USD 100,000 or any integral multiples of USD 1,000 in excess thereof
3	US903724AR33 (Rule 144A) XS1303925041 (Regulation S)	USD 7.75 per cent. Notes due 2026	01 September 2026	Ukraine	Issuer	USD 100,000 or any integral multiples of USD 1,000 in excess thereof
4	US903724BW19 (Rule 144A) XS1902171591 (Regulation S)	USD 8.994 per cent. Notes due 2026	01 February 2026	Ukraine	Issuer	USD 200,000 or any integral multiples of USD 1,000 in excess thereof
5	US903724AS16 (Rule 144A) XS1303925470 (Regulation S)	USD 7.75 per cent. Notes due 2027	01 September 2027	Ukraine	Issuer	USD 100,000 or any integral multiples of USD 1,000 in excess thereof
6	US903724AT98 (Rule 144A) XS1303926528 (Regulation S)	USD 7.75 per cent. Notes due 2028	01 September 2028	Ukraine	Issuer	USD 100,000 or any integral multiples of USD 1,000 in excess thereof
7	US903724AU61 (Rule 144A) XS1303927179 (Regulation S)	USD 7.75 per cent. Notes due 2029	01 September 2029	Ukraine	Issuer	USD 100,000 or any integral multiples of USD 1,000 in excess thereof
8	US903724BV36 (Rule 144A) XS1902171757 (Regulation S)	USD 9.750 per cent. Notes due 2030	01 November 2030	Ukraine	Issuer	USD 200,000 or any integral multiples of USD 1,000 in excess thereof
9	US90372UAR59 (Rule 144A) XS2010028699 (Regulation S)	USD 6.876 per cent. Notes due 2031	21 May 2031	Ukraine	Issuer	USD 200,000 or any integral multiples of USD 1,000 in excess thereof

10	US903724BM37 (Rule 144A) XS1577952952 (Regulation S)	USD 7.375 per cent. Notes due 2034	25 September 2034	Ukraine	Issuer	USD 200,000 or any integral multiples of USD 1,000 in excess thereof
11	US903724BY74 (Rule 144A) XS2010030836 (Regulation S)	USD 7.253 per cent. Notes due 2035	15 March 2035	Ukraine	Issuer	USD 200,000 or any integral multiples of USD 1,000 in excess thereof
12	XS2015265072 (Rule 144A) XS2015264778 (Regulation S)	EUR 6.75 per cent. Notes due 2028	20 June 2028	Ukraine	Issuer	EUR 100,000 or any integral multiples of EUR 1,000 in excess thereof
13	XS2010033186 (Rule 144A) XS2010033343 (Regulation S)	EUR 4.375 per cent. Notes due 2032	27 January 2032	Ukraine	Issuer	EUR 100,000 or any integral multiples of EUR 1,000 in excess thereof
14	US63718LAA26 (Rule 144A) XS2404309754 (Regulation S)	USD 6.875 per cent. Guaranteed Sustainability- Linked Green Notes due 2028 issued by Private Joint Stock Company National Power Company "Ukrenergo"	09 November 2028	Ukraine	Guarantor	USD 200,000 or any integral multiples of USD 1,000 in excess thereof
15	US857329AA47 (Rule 144A) XS2357277149 (Regulation S)	USD 6.250 per cent. Guaranteed Amortising Notes due 2030 issued by State Road Agency of Ukraine "Ukravtodor"	24 June 2030	Ukraine	Guarantor	USD 200,000 or any integral multiples of USD 1,000 in excess thereof

Notes to the Preliminary List:

Deliverable Obligation Nos. 14 and 15 are guaranteed by Ukraine (represented by the Minister of Finance of Ukraine acting upon instructions of the Cabinet of Ministers of Ukraine).