

Date:	September 28, 2022
Determinations Committee:	Americas
Meeting Date:	September 20, 2022

DC Issue: 2022091501	Is the obligation with ISIN number USU91473AB15 (Regulation S) and US91327AAB89 (Rule 144A) a Substitute Reference Obligation of Uniti Group Inc.?
1st Question for vote:	Do you agree to vote on questions 2-5 below by way of an email vote?
Vote result:	Yes
Votes:	<p>"Yes" votes</p> <ul style="list-style-type: none"> Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JP Morgan Chase Bank, N.A. Mizuho Securities Co., Ltd AllianceBernstein L.P. Citadel Americas LLC Elliott Management Corporation Pacific Investment Management Corporation <p>"No" votes</p>
2nd Question for vote:	Was September 15, 2022 the date on which the DC Secretary first effectively received a request to convene the Committee to consider whether a Substitution Event has occurred such that a Substitute Reference Obligation is required to be identified with respect to Uniti Group Inc.?
Vote result:	Yes
Votes:	<p>"Yes" votes</p> <ul style="list-style-type: none"> Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JP Morgan Chase Bank, N.A. Mizuho Securities Co., Ltd AllianceBernstein L.P. Citadel Americas LLC Elliott Management Corporation Pacific Investment Management Corporation

	"No" votes
3rd Question for vote:	Has a Substitution Event occurred such that a Substitute Reference Obligation is required to be identified with respect to Uniti Group Inc.?
Vote result:	Yes
Votes:	<p>"Yes" votes</p> <ul style="list-style-type: none"> Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JP Morgan Chase Bank, N.A. Mizuho Securities Co., Ltd AllianceBernstein L.P. Citadel Americas LLC Elliott Management Corporation Pacific Investment Management Corporation <p>"No" votes</p>
4th Question for vote:	Is April 15, 2021 the Substitution Event Date with respect to Uniti Group Inc. (DC Issue Number 2022091501)?
Vote result:	Yes
Votes:	<p>"Yes" votes</p> <ul style="list-style-type: none"> Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JP Morgan Chase Bank, N.A. Mizuho Securities Co., Ltd AllianceBernstein L.P. Citadel Americas LLC Elliott Management Corporation Pacific Investment Management Corporation <p>"No" votes</p>
5th Question for vote:	In connection with the Substitute Reference Obligation determination (DC Issue Number 2022091501), do you agree to publish the attached Meeting Statement?

Vote result:	Yes
Votes:	<p>"Yes" votes</p> <ul style="list-style-type: none"> Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JP Morgan Chase Bank, N.A. Mizuho Securities Co., Ltd AllianceBernstein L.P. Citadel Americas LLC Elliott Management Corporation Pacific Investment Management Corporation <p>"No" votes</p>