

Ukraine - Final List

| Deliverable Obligation Number | ISIN No. | Description | Maturity Date | Reference Entity | Issuer / Guarantor / Borrower | Denomination |
|--|---|------------------------------------|----------------------|-------------------------|--|--|
| 1 | US903724AP76 (Rule 144A) XS1303921214 (Regulation S) | USD 7.75 per cent. Notes due 2024 | 01 September 2024 | Ukraine | Issuer | USD 100,000 or any integral multiples of USD 1,000 in excess thereof |
| 2 | US903724AQ59 (Rule 144A) XS1303921487 (Regulation S) | USD 7.75 per cent. Notes due 2025 | 01 September 2025 | Ukraine | Issuer | USD 100,000 or any integral multiples of USD 1,000 in excess thereof |
| 3 | US903724AR33 (Rule 144A) XS1303925041 (Regulation S) | USD 7.75 per cent. Notes due 2026 | 01 September 2026 | Ukraine | Issuer | USD 100,000 or any integral multiples of USD 1,000 in excess thereof |
| 4 | US903724BW19 (Rule 144A) XS1902171591 (Regulation S) | USD 8.994 per cent. Notes due 2026 | 01 February 2026 | Ukraine | Issuer | USD 200,000 or any integral multiples of USD 1,000 in excess thereof |
| 5 | US903724AS16 (Rule 144A) XS1303925470 (Regulation S) | USD 7.75 per cent. Notes due 2027 | 01 September 2027 | Ukraine | Issuer | USD 100,000 or any integral multiples of USD 1,000 in excess thereof |
| 6 | US903724AT98 (Rule 144A) XS1303926528 (Regulation S) | USD 7.75 per cent. Notes due 2028 | 01 September 2028 | Ukraine | Issuer | USD 100,000 or any integral multiples of USD 1,000 in excess thereof |
| 7 | US903724AU61 (Rule 144A) XS1303927179 (Regulation S) | USD 7.75 per cent. Notes due 2029 | 01 September 2029 | Ukraine | Issuer | USD 100,000 or any integral multiples of USD 1,000 in excess thereof |
| 8 | US903724BV36 (Rule 144A) XS1902171757 (Regulation S) | USD 9.750 per cent. Notes due 2030 | 01 November 2030 | Ukraine | Issuer | USD 200,000 or any integral multiples of USD 1,000 in excess thereof |
| 9 | US90372UAR59 (Rule 144A) XS2010028699 (Regulation S) | USD 6.876 per cent. Notes due 2031 | 21 May 2031 | Ukraine | Issuer | USD 200,000 or any integral multiples of USD 1,000 in excess thereof |

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| 10 | US903724BM37 (Rule 144A) XS1577952952 (Regulation S) | USD 7.375 per cent. Notes due 2034 | 25 September 2034 | Ukraine | Issuer | USD 200,000 or any integral multiples of USD 1,000 in excess thereof |
| 11 | US903724BY74 (Rule 144A) XS2010030836 (Regulation S) | USD 7.253 per cent. Notes due 2035 | 15 March 2035 | Ukraine | Issuer | USD 200,000 or any integral multiples of USD 1,000 in excess thereof |
| 12 | XS2015265072 (Rule 144A) XS2015264778 (Regulation S) | EUR 6.75 per cent. Notes due 2028 | 20 June 2028 | Ukraine | Issuer | EUR 100,000 or any integral multiples of EUR 1,000 in excess thereof |
| 13 | XS2010033186 (Rule 144A) XS2010033343 (Regulation S) | EUR 4.375 per cent. Notes due 2032 | 27 January 2032 | Ukraine | Issuer | EUR 100,000 or any integral multiples of EUR 1,000 in excess thereof |
| 14 | US63718LAA26 (Rule 144A) XS2404309754 (Regulation S) | USD 6.875 per cent. Guaranteed Sustainability- Linked Green Notes due 2028 issued by Private Joint Stock Company National Power Company "Ukrenergo" | 09 November 2028 | Ukraine | Guarantor | USD 200,000 or any integral multiples of USD 1,000 in excess thereof |
| 15 | US857329AA47 (Rule 144A) XS2357277149 (Regulation S) | USD 6.250 per cent. Guaranteed Amortising Notes due 2030 issued by State Road Agency of Ukraine "Ukravtodor" | 24 June 2030 | Ukraine | Guarantor | USD 200,000 or any integral multiples of USD 1,000 in excess thereof |

Notes to the Final List:

Deliverable Obligation Nos. 14 and 15 are guaranteed by Ukraine (represented by the Minister of Finance of Ukraine acting upon instructions of the Cabinet of Ministers of Ukraine).