

Determinations Committee Decision

Date:	22/03/2023
Determinations Committee:	EMEA
Meeting Date:	22/03/2023

Issue Number: 2023020201	Vue International Bidco PLC
Question for vote:	Is there Publicly Available Information that satisfies the requirements of Section 2.1(b) for the Restructuring Credit Event question (Issue number: 2023020201)?
Votes:	13 "Yes" votes – Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank, N.A. Mizuho Securities Co., Ltd. AllianceBernstein L.P. Citadel Americas LLC Elliott Management Corporation Pacific Investment Management Company LLC
Vote result:	Yes
Question for vote:	Was 2 February 2023 the date on which the DC Secretary first effectively received both a request to convene the Committee for the Restructuring Credit Event question (Issue number: 2023020201) and Publicly Available Information that satisfies the requirements for Section 2.1(b)?
Votes:	13 "Yes" votes – Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank, N.A. Mizuho Securities Co., Ltd. AllianceBernstein L.P. Citadel Americas LLC

	Elliott Management Corporation Pacific Investment Management Company LLC
Vote result:	Yes
Question for vote:	Has a Restructuring Credit Event occurred in respect of 2014 Transactions which specify Vue International Bidco plc as the Reference Entity?
Votes:	12 "Yes" votes – Bank of America N.A. Barclays Bank plc BNP Paribas Credit Suisse International Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank, N.A. Mizuho Securities Co., Ltd. AllianceBernstein L.P. Citadel Americas LLC Elliott Management Corporation Pacific Investment Management Company LLC 1 "No" vote – Citibank, N.A.
Vote result:	Yes
Question for vote:	Is the date of the Restructuring Credit Event 26 January 2023?
Votes:	12 "Yes" votes – Bank of America N.A. Barclays Bank plc BNP Paribas Credit Suisse International Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank, N.A. Mizuho Securities Co., Ltd. AllianceBernstein L.P. Citadel Americas LLC Elliott Management Corporation Pacific Investment Management Company LLC 1 "No" vote – Citibank, N.A.
Vote result:	Yes

Question for vote:	Do you agree to publish the Meeting Statement?
Votes:	13 "Yes" votes – Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank, N.A. Mizuho Securities Co., Ltd. AllianceBernstein L.P. Citadel Americas LLC Elliott Management Corporation Pacific Investment Management Company LLC
Vote result:	Yes

Issue Number: 2023022701	Vue International Bidco PLC
Question for vote:	Is 27 February 2023 the date on which the DC Secretary first effectively received a request to convene the Committee for the Successor question (Issue number: 2023022701)?
Votes:	13 "Yes" votes – Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank, N.A. Mizuho Securities Co., Ltd. AllianceBernstein L.P. Citadel Americas LLC Elliott Management Corporation Pacific Investment Management Company LLC
Vote result:	Yes
Question for vote:	For the purposes of the 2014 Definitions, is Vue Entertainment International Limited the sole Successor to Vue International Bidco plc?
Votes:	13 "Yes" votes – Bank of America N.A. Barclays Bank plc

	BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank, N.A. Mizuho Securities Co., Ltd. AllianceBernstein L.P. Citadel Americas LLC Elliott Management Corporation Pacific Investment Management Company LLC
Vote result:	Yes
Question for vote:	Is 26 January 2023 the Succession Date?
Votes:	12 "Yes" votes – Bank of America N.A. Barclays Bank plc BNP Paribas Credit Suisse International Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank, N.A. Mizuho Securities Co., Ltd. AllianceBernstein L.P. Citadel Americas LLC Elliott Management Corporation Pacific Investment Management Company LLC 1 "No" vote – Citibank, N.A.
Vote result:	Yes