

Determinations Committee Decision

Date:	April 4, 2023
Determinations Committee:	Americas
Date of Vote:	April 4, 2023

Issue Number 2023031702	Has a Bankruptcy Credit Event occurred with respect to Diamond Sports Group, LLC?
First question for vote:	Do you agree to vote on Question 2 by email?
Vote result:	YES
Votes:	13 "YES" votes – Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank N.A. Mizuho Securities Co., Ltd Pacific Investment Management Co., LLC AllianceBernstein L.P. Citadel Americas LLC Elliott Management Corporation 0 "NO" votes
Second question for vote:	For the purposes of the publication of the Preliminary List of Deliverable Obligations, in respect of each obligation on the attached list, should such obligation be included on the Preliminary List of Deliverable Obligations for the purposes of the Auction to be held with respect to Diamond Sports Group, LLC?
Vote result:	YES
Votes:	13 "YES" votes – Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank N.A. Mizuho Securities Co., Ltd Pacific Investment Management Co., LLC AllianceBernstein L.P. Citadel Americas LLC Elliott Management Corporation 0 "NO" votes

**Preliminary List of Deliverable Obligations for the 2023 Diamond Sports Group,
LLC Credit Derivatives Auction Settlement Terms¹ - Published April 4, 2023**

Deliverable Obligations:

Unique Identifier (ISIN):	Description:	Final Maturity Date:	Unless subject to Lock-Up?
US25277LAF31 (144a)	5.375% Second Lien Secured Notes	08/15/2026	Yes
USU2527JAD73 (RegS)	5.375% Second Lien Secured Notes	08/15/2026	Yes
US25277LAA44 (144a)	5.375% Third Lien Secured Notes	08/15/2026	Yes
USU2527JAA35 (RegS)	5.375% Third Lien Secured Notes	08/15/2026	Yes
US25277LAC00 (144a)	6.625% Senior Unsecured Notes	08/15/2027	Yes
USU2527JAB18 (RegS)	6.625% Senior Unsecured Notes	08/15/2027	Yes
-	First Lien Term Loans	05/25/2026	Yes
-	Second Lien Revolving Loans	05/25/2026	Yes
-	Second Lien Term Loans	08/24/2026	Yes
-	Third Lien Term Loans	08/24/2026	Yes

*If an obligation on the list above is marked "Unless subject to Lock-Up", then such obligation will NOT be included on the list of Deliverable Obligations if the party delivering that obligation is subject to the provisions of an agreement substantially in the form of the Diamond Sports Group, LLC Lock-Up Agreement (defined below) with respect to such obligation (a **Locked-Up Obligation**). Obligations with the same ISIN or CUSIP as a Locked-Up Obligation that are not subject to the Diamond Sports Group, LLC Lock-Up Agreement will be included on the list of Deliverable Obligations. For the avoidance of doubt, transferees under a Representative Auction Settled Transaction will not become obliged to adhere to the Diamond Sports Group, LLC Lock-Up Agreement by virtue of their participation in the Diamond Sports Group, LLC auction. **Diamond Sports Group, LLC Lock-Up Agreement** means that certain Restructuring Support Agreement (as amended, supplemented, or amended and restated from time to time and including all exhibits and schedules attached thereto, the **RSA**), dated as of March 15, 2023, among *inter alios* Diamond Sports Group, LLC and certain of its creditors, or any other agreement in substantially the same form as the RSA entered into between Diamond Sports Group, LLC and any of its creditors from time to time.

¹ Published pursuant to Section 3.3 of the Credit Derivatives Determinations Committees Rules