

Determinations Committee Decision

| | |
|---------------------------|------------|
| Date: | 17/07/2023 |
| Determinations Committee: | EMEA |
| Meeting Date: | 14/07/2023 |

| | |
|--|--|
| Issue Number: 2023061201 / 2023061202 | Credit Suisse Group AG |
| Question for vote: | Is 12 June 2023 the date on which the DC Secretary first effectively received a request to convene the Committee to consider whether one or more Successors may be determined with respect to Credit Suisse Group AG? |
| Votes: | 11 “Yes” votes – Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank, N.A. Mizuho Securities Co., Ltd. Citadel Americas LLC Elliott Investment Management L.P. Pacific Investment Management Company LLC |
| Vote result: | Yes |
| Question for vote: | Is UBS Group AG the sole Successor to Credit Suisse Group AG in respect of each of the following Transaction Types: a) 2014 Transactions on the Standard European Financial Corporate Transaction Type at the Senior Level b) 2014 Transactions on the Standard European Financial Corporate Transaction Type at the Subordinated Level c) 2014 Transactions on the Standard European CoCo Financial Corporate Transaction Type at the Subordinated Level d) 2014 Transactions on the Standard European Corporate Transaction Type e) Updated 2003 Transactions on the Standard European Corporate Transaction Type |
| Votes: | 11 “Yes” votes – Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. |

| | |
|--------------------|--|
| | <p>Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank, N.A. Mizuho Securities Co., Ltd. Citadel Americas LLC Elliott Investment Management L.P. Pacific Investment Management Company LLC</p> |
| Vote result: | Yes |
| Question for vote: | Is 12 June 2023 the Succession Date for all 2014 Transactions and the legally effective date of the Succession Event for the purposes of Updated 2003 Transactions? |
| Votes: | <p>11 "Yes" votes – Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank, N.A. Mizuho Securities Co., Ltd. Citadel Americas LLC Elliott Investment Management L.P. Pacific Investment Management Company LLC</p> |
| Vote result: | Yes |
| Question for vote: | Should the DC direct the SRO Administrator to adjust the SRO List by removing the Credit Suisse Standard Reference Obligation at the Subordinated Level (including removing the Standard Reference Obligation at the Subordinated Level from the Prior Reference Obligations)? |
| Votes: | <p>6 "No" votes – Barclays Bank plc BNP Paribas Citibank, N.A. JPMorgan Chase Bank, N.A. Deutsche Bank AG Elliott Investment Management L.P.</p> <p>5 "Yes" votes – Bank of America N.A. Goldman Sachs International Mizuho Securities Co., Ltd. Citadel Americas LLC Pacific Investment Management Company LLC</p> |

| | |
|--------------------|--|
| Vote result: | No |
| Question for vote: | Should the DC direct the SRO Administrator to adjust the SRO List by specifying that the most recent Standard Reference Obligation in respect of Credit Suisse Group AG at the Subordinated Level should also be applied to UBS Group AG? |
| Votes: | <p>6 “No” votes –</p> <p>Barclays Bank plc BNP Paribas Citibank, N.A. Goldman Sachs International Deutsche Bank AG Elliott Investment Management L.P.</p> <p>5 “Yes” votes –</p> <p>Bank of America N.A. JPMorgan Chase Bank, N.A. Mizuho Securities Co., Ltd. Citadel Americas LLC Pacific Investment Management Company LLC</p> |
| Vote result: | No |
| Question for vote: | Do you agree to publish the Meeting Statement? |
| Votes: | <p>11 “Yes” votes –</p> <p>Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank, N.A. Mizuho Securities Co., Ltd. Citadel Americas LLC Elliott Investment Management L.P. Pacific Investment Management Company LLC</p> |
| Vote result: | Yes |
| Question for vote: | In respect of DC Issue 2023061202, do you agree to close the DC Question and refer market participants to the DC determinations and the Meeting Statement published in respect of DC Issue 2023061201? |
| Votes: | <p>11 “Yes” votes –</p> <p>Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A.</p> |

| | |
|--------------|--|
| | Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank, N.A. Mizuho Securities Co., Ltd. Citadel Americas LLC Elliott Investment Management L.P. Pacific Investment Management Company LLC |
| Vote result: | Yes |