

EMEA DC Determinations Committee Statement – 19 July 2023

The EMEA DC resolved to publish an SRO Identification Resolution in respect of UBS Group AG for the Subordinated Level. The EMEA DC reviewed the terms of the instrument and concluded that it was at the Subordinated Level and a Qualifying Guarantee.

The resolution is subject to challenge by Eligible Market Participants until 5.00 pm London time on Wednesday 26 July 2023.

Following such deadline and subject to there being no challenges received, the resolution shall constitute the final SRO Identification Resolution and the Potential SRO contained in the SRO Identification Resolution will constitute the Standard Reference Obligation for the corresponding Reference Entity specified below for the Subordinated Level and will be published.

Please send any challenges to the SRO Administrator by 5.00 pm London time on Wednesday 26 July 2023.

Reference Entity	ISIN No.	Seniority Level
UBS Group AG	US22541LAE39	Subordinated