

Determinations Committee Decision

Date:	25/07/2023
Determinations Committee:	EMEA
Meeting Date:	21/07/2023

Issue Number: 2023020201 / 2023061901 / 2023062601	Vue International Bidco PLC
Question for vote:	Is the Reinstated Facility a Restructured Bond or Loan that benefits from the final maturity date of either the RCF or the GBP Term Loan for the purposes of the final sentence of Section 3.32(a) of the 2014 Definitions?
Votes:	12 "No" votes – Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank, N.A. Mizuho Securities Co., Ltd. Citadel Americas LLC Elliott Investment Management L.P. Pacific Investment Management Company LLC
Vote result:	No
Question for vote:	Assuming that the Reinstated Facility is subject to provisions which have a similar effect to one or more of the terms described in paragraph 5.3 of the Meeting Statement, does the Reinstated Facility satisfy the "Not Subordinated" Deliverable Obligation Characteristic for Transactions that (i) specify the £300,000,000 7.875% senior secured notes due 2020 as the Reference Obligation or (ii) have no Reference Obligation?
Votes:	12 "No" votes – Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank, N.A.

	Mizuho Securities Co., Ltd. Citadel Americas LLC Elliott Investment Management L.P. Pacific Investment Management Company LLC
Vote result:	No
Question for vote:	Do you agree to publish the Meeting Statement?
Votes:	12 "Yes" votes – Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank, N.A. Mizuho Securities Co., Ltd. Citadel Americas LLC Elliott Investment Management L.P. Pacific Investment Management Company LLC
Vote result:	Yes