

EMEA DC MEETING STATEMENT 14 AUGUST 2023

SETTLEMENT IN RESPECT OF VUE ENTERTAINMENT INTERNATIONAL LIMITED

BUCKET 1 PRELIMINARY LIST

For the purpose of this statement, "**Bucket 1**" refers to Transactions that satisfy the following requirements: (i) the Scheduled Termination Date is on or prior to 20 September 2025; and (ii) either (A) a Credit Event Notice has been delivered by the Buyer; or (B) Section 3.32(a) of the 2014 Definitions has been amended so as to be applicable in circumstances where a Credit Event Notice is delivered by the Seller and a Credit Event Notice has been delivered by the Seller.

The DC did not receive objections to settling Bucket 1 on the basis of a Deemed Auction following its Meeting Statement dated 2 August 2023.

The DC is not aware of any public information indicating that any obligations of the Reference Entity exist that would be capable of delivery for settlement of Bucket 1 Transactions. The DC has Resolved to publish a Preliminary List in respect of Bucket 1 and presently intends to publish an Initial List and Final List in each case in respect of Bucket 1 only. If the Bucket 1 Final List has no Deliverable Obligations, then the DC may resolve to hold a Deemed Auction in respect of Bucket 1. This Preliminary List and any subsequent list are not a comprehensive list of all the Deliverable Obligations as it includes only obligations which would be eligible for delivery in respect of Bucket 1 Transactions.

Preliminary List: This is the Preliminary List in respect of Bucket 1 and such list contains no Deliverable Obligations.

Per Section 3.3(b) of the DC Rules, to the extent that Eligible Market Participants wish to submit additional obligations for consideration by the DC for inclusion on the Bucket 1 Initial List of potential Deliverable Obligations as described in the document on Submission of Potential Deliverable Obligations and Challenges, they should do so before 5pm London time on 16 August 2023.

This Meeting Statement does not trigger a No Auction Announcement Date in respect of any Transactions.