

Determinations Committee Decision

Date:	26/10/2023
Determinations Committee:	AEJ
Meeting Date:	25/10/2023

Issue Number: 2023102301	Country Garden Holdings Company Limited
Question for vote:	Was 23 October 2023 the date on which the DC Secretary first effectively received both a request to convene the Committee and Publicly Available Information that satisfies the requirements of Section 2.1(b) of the DC Rules for the Failure to Pay Credit Event question with respect to Country Garden Holdings Company Limited?
Votes:	12 "Yes" votes – Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank, N.A. Mizuho Securities Co., Ltd. Citadel Americas LLC Elliott Investment Management L.P. Pacific Investment Management Company LLC
Vote result:	Yes
Question for vote:	Has a Failure to Pay Credit Event occurred in respect of 2014 Transactions that specify Country Garden Holdings Company Limited as the Reference Entity?
Votes:	12 "Yes" votes – Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank, N.A. Mizuho Securities Co., Ltd. Citadel Americas LLC Elliott Investment Management L.P. Pacific Investment Management Company LLC

Vote result:	Yes
Question for vote:	Do you agree that the Failure to Pay Credit Event occurred on 18 October 2023?
Votes:	<p>12 "Yes" votes –</p> <p>Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank, N.A. Mizuho Securities Co., Ltd. Citadel Americas LLC Elliott Investment Management L.P. Pacific Investment Management Company LLC</p>
Vote result:	Yes
Question for vote:	Do you agree to publish the Meeting Statement?
Votes:	<p>12 "Yes" votes –</p> <p>Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank, N.A. Mizuho Securities Co., Ltd. Citadel Americas LLC Elliott Investment Management L.P. Pacific Investment Management Company LLC</p>
Vote result:	Yes