

Determinations Committee Decision

Date:	October 24, 2023
Determinations Committee:	Americas
Date of Vote:	October 23, 2023

Issue Number 2023101601	Has a Bankruptcy Credit Event occurred with respect to Rite Aid Corporation?
First question for vote:	Do you agree to vote on Questions 1-2 by email?
Vote result:	YES
Votes:	<p>12 "YES" votes – Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank N.A. Mizuho Securities Co., Ltd Pacific Investment Management Company LLC Citadel Americas LLC Elliott Investment Management L.P</p> <p>0 "NO" votes</p>
Second question for vote:	Do you agree to publish the following timeline of key Auction dates for the Rite Aid Corporation Auction?
Vote result:	YES
Votes:	<p>12 "YES" votes Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank N.A. Mizuho Securities Co., Ltd Pacific Investment Management Company LLC Citadel Americas LLC Elliott Investment Management L.P</p> <p>0 "NO" votes</p>

Timetable for the Rite Aid Corporation Auction 2023

Rule	Step	Dates for Rite Aid Corporation Auction
3.3	The DC Secretary to publish Preliminary List of potential Deliverable Obligations	October 27, 2023
3.3(b)	Deadline for submission of additional obligations to further list of potential Deliverable Obligations	3:00pm October 31, 2023
3.3(c)	DC Secretary to publish the Initial List of potential Deliverable Obligations	Before 5:00pm November 1,2023
3.3(d)	Deadline for Challenge Submissions	5:00pm November 2, 2023
3.3(d)	Deadline for Response Submissions	5:00pm November 3, 2023
3.3(e)	Deadline for resolving challenges / Publication of Final List	5:00pm / 7:00pm November 6, 2023
	Auction Date	November 8, 2023