

Determinations Committee Decision

Date:	October 18, 2023
Determinations Committee:	Americas
Date of Vote:	October 18, 2023

Issue Number 2023101601	Has a Bankruptcy Credit Event occurred with respect to Rite Aid Corporation?
First question for vote:	Do you agree to vote on Questions 2-5 by email?
Vote result:	YES
Votes:	<p>12 "YES" votes – Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank N.A. Mizuho Securities Co., Ltd Pacific Investment Management Company LLC Citadel Americas LLC Elliott Investment Management L.P</p> <p>0 "NO" votes</p>
Second question for vote:	Has a Bankruptcy Credit Event occurred with respect to Rite Aid Corporation?
Vote result:	YES
Votes:	<p>12 "YES" votes Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank N.A. Mizuho Securities Co., Ltd Pacific Investment Management Company LLC Citadel Americas LLC Elliott Investment Management L.P</p> <p>0 "NO" votes</p>
Third question for vote:	Is the date of the Bankruptcy Credit Event with respect to Rite Aid Corporation October 15, 2023?
Vote result:	YES

<p>Votes:</p>	<p>12 "YES" votes – Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank N.A. Mizuho Securities Co., Ltd Pacific Investment Management Company LLC Citadel Americas LLC Elliott Investment Management L.P</p> <p>0 "NO" votes</p>
<p>Fourth question for vote:</p>	<p>Is the date on which the DC Secretary first effectively received both a request to convene the Committee and Publicly Available Information that satisfies the requirements of Section 2.1(b) of the DC Rules for the Bankruptcy Credit Event with respect to Rite Aid Corporation October 16, 2023?</p>
<p>Vote result:</p>	<p>YES</p>
<p>Votes:</p>	<p>12 "YES" votes – Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank N.A. Mizuho Securities Co., Ltd Pacific Investment Management Company LLC Citadel Americas LLC Elliott Investment Management L.P</p> <p>0 "NO" votes</p>
<p>Fifth question for vote:</p>	<p>Does the Americas DC agree to hold an Auction in respect of Relevant Transactions with respect to which a Credit Event Resolution has occurred with respect to Rite Aid Corporation?</p>
<p>Vote result:</p>	<p>YES</p>
<p>Votes:</p>	<p>12 "YES" votes – Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank N.A. Mizuho Securities Co., Ltd Pacific Investment Management Company LLC Citadel Americas LLC Elliott Investment Management L.P</p>

	0 "NO" votes
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