

Determinations Committee Decision

Date:	October 31, 2023
Determinations Committee:	Americas
Date of Vote:	October 31, 2023

Issue Number 2023101601	Has a Bankruptcy Credit Event occurred with respect to Rite Aid Corporation?
First question for vote:	Do you agree to vote on Questions 2-4 by email? <i>All DC Members to vote.</i>
Vote result:	YES
Votes:	12 "YES" votes – Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank N.A. Mizuho Securities Co., Ltd Pacific Investment Management Company LLC Citadel Americas LLC Elliott Investment Management L.P. 0 "NO" votes
Second question for vote:	Do you agree to approve and publish the Auction Settlement Terms entitled “2023 Rite Aid Corporation Credit Derivatives Auction Settlement Terms” in the form attached? <i>All DC Members to vote.</i>
Vote result:	YES
Votes:	12 "YES" votes – Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank N.A. Mizuho Securities Co., Ltd Pacific Investment Management Company LLC Citadel Americas LLC Elliott Investment Management L.P. 0 "NO" votes
Third question for vote:	Should Société Générale be permitted to act as a Participating Bidder in the Auction to be held with respect to Rite Aid Corporation? <i>Dealer Members to vote.</i>
Vote result:	YES

<p>Votes:</p>	<p>9 "YES" votes – Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank N.A. Mizuho Securities Co., Ltd</p> <p>0 "NO" votes</p>
<p>Fourth question for vote:</p>	<p>Should Morgan Stanley be permitted to act as a Participating Bidder in the Auction to be held with respect to Rite Aid Corporation? <i>Dealer Members to vote.</i></p>
<p>Vote Result:</p>	<p>YES</p>
<p>Votes:</p>	<p>9 "YES" votes – Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank N.A. Mizuho Securities Co., Ltd</p> <p>0 "NO" votes</p>