

Determinations Committee Decision

Date:	October 27, 2023
Determinations Committee:	Americas
Date of Vote:	October 27, 2023

Issue Number 2023101601	Has a Bankruptcy Credit Event occurred with respect to Rite Aid Corporation?
First question for vote:	Do you agree to vote on Question 2 by email?
Vote result:	YES
Votes:	<p>12 "YES" votes – Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank N.A. Mizuho Securities Co., Ltd Pacific Investment Management Company LLC Citadel Americas LLC Elliott Investment Management L.P</p> <p>0 "NO" votes</p>
Second question for vote:	For the purposes of the publication of the Preliminary List of Deliverable Obligations, in respect of each obligation on the attached list, should such obligation be included on the Preliminary List of Deliverable Obligations for the purposes of the Auction to be held with respect to Rite Aid Corporation?
Vote result:	YES
Votes:	<p>12 "YES" votes Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank N.A. Mizuho Securities Co., Ltd Pacific Investment Management Company LLC Citadel Americas LLC Elliott Investment Management L.P</p> <p>0 "NO" votes</p>

**Preliminary List of Deliverable Obligations for the 2023 Rite Aid Corporation Credit
Derivatives Auction Settlement Terms¹ - Published October 27, 2023**

Deliverable Obligations:

Unique Identifier (ISIN):	Description:	Final Maturity Date:
US767754AJ35	7.70% Debentures	02/15/2027
US767754AR50	6.875% Debentures	12/15/2028
US767754CK89 (144a)	7.5% Senior Secured Notes	07/01/2025
USU76659AX65 (RegS)	7.5% Senior Secured Notes	07/01/2025
US767754CL62 (144a)	8% Senior Secured Notes	11/15/2026
USU76659AY49 (RegS)	8% Senior Secured Notes	11/15/2026

¹ Published pursuant to Section 3.3 of the Credit Derivatives Determinations Committees Rules