

**Determinations Committee Decision**

Date:	November 1, 2023
Determinations Committee:	Americas
Date of Vote:	November 1, 2023

<b>Issue Number 2023101601</b>	<b>Has a Bankruptcy Credit Event occurred with respect to Rite Aid Corporation?</b>
<b>First question for vote:</b>	Do you agree to vote on Question 2 by email?
Vote result:	YES
Votes:	<p>12 "YES" votes – Bank of America N.A.                      Barclays Bank plc                      BNP Paribas                      Citibank, N.A.                      Credit Suisse International                      Deutsche Bank AG                      Goldman Sachs International                      JPMorgan Chase Bank N.A.                      Mizuho Securities Co., Ltd                      Pacific Investment Management Company LLC                      Citadel Americas LLC                      Elliott Investment Management L.P</p> <p>0 "NO" votes</p>
<b>Second question for vote:</b>	For the purposes of the publication of the Initial List of Deliverable Obligations, in respect of each obligation on the attached list, should such obligation be included on the Initial List of Deliverable Obligations for the purposes of the Auction to be held with respect to Rite Aid Corporation?
Vote result:	YES
Votes:	<p>12 "YES" votes – Bank of America N.A.                      Barclays Bank plc                      BNP Paribas                      Citibank, N.A.                      Credit Suisse International                      Deutsche Bank AG                      Goldman Sachs International                      JPMorgan Chase Bank N.A.                      Mizuho Securities Co., Ltd                      Pacific Investment Management Company LLC                      Citadel Americas LLC                      Elliott Investment Management L.P</p> <p>0 "NO" votes</p>