

**Initial List of Deliverable Obligations for the 2023 Rite Aid Corporation Credit Derivatives  
Auction Settlement Terms<sup>1</sup> - Published November 1, 2023**

**Deliverable Obligations:**

<b>Unique Identifier (ISIN):</b>	<b>Description:</b>	<b>Final Maturity Date:</b>
US767754AJ35	7.70% Debentures	02/15/2027
US767754AR50	6.875% Debentures	12/15/2028
US767754CK89 (144a)	7.5% Senior Secured Notes	07/01/2025
USU76659AX65 (RegS)	7.5% Senior Secured Notes	07/01/2025
US767754CL62 (144a)	8% Senior Secured Notes	11/15/2026
USU76659AY49 (RegS)	8% Senior Secured Notes	11/15/2026

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<sup>1</sup> Published pursuant to Section 3.3 of the Credit Derivatives Determinations Committees Rules