

**Final List of Deliverable Obligations for the 2023 Rite Aid Corporation Credit Derivatives
Auction Settlement Terms¹ - Published November 3, 2023**

Deliverable Obligations:

Unique Identifier (ISIN):	Description:	Final Maturity Date:
US767754AJ35	7.70% Debentures	02/15/2027
US767754AR50	6.875% Debentures	12/15/2028
US767754CK89 (144a)	7.5% Senior Secured Notes	07/01/2025
USU76659AX65 (RegS)	7.5% Senior Secured Notes	07/01/2025
US767754CL62 (144a)	8% Senior Secured Notes	11/15/2026
USU76659AY49 (RegS)	8% Senior Secured Notes	11/15/2026

¹ Published pursuant to Section 3.3 of the Credit Derivatives Determinations Committees Rules