

Determinations Committee Decision

Date:	Vote by Email on 09/06/2025
Determinations Committee:	EMEA
Meeting Date:	06/06/2025

Issue Number: 2025052802	Altice France S.A.
Question for vote:	Was 28 May 2025 the date on which the DC Secretary first effectively received both a request to convene the Committee and Publicly Available Information that satisfies the requirements for Section 2.1(b) for the Bankruptcy Credit Event question with respect to Altice France S.A. (Issue number: 2025052802)?
Votes:	11 “Yes” votes – Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank, N.A. Mizuho Securities Co., Ltd. Citadel Americas LLC Elliott Investment Management L.P. Pacific Investment Management Company LLC
Vote result:	Yes
Question for vote:	Has a Bankruptcy Credit Event occurred in respect of 2014 Transactions which specify Altice France S.A. as the Reference Entity?
Votes:	11 “Yes” votes – Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank, N.A. Mizuho Securities Co., Ltd. Citadel Americas LLC Elliott Investment Management L.P. Pacific Investment Management Company LLC
Vote result:	Yes
Question for vote:	Do you agree that the Bankruptcy Credit Event occurred on 27 May 2025?

Votes:	11 "Yes" votes – Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank, N.A. Mizuho Securities Co., Ltd. Citadel Americas LLC Elliott Investment Management L.P. Pacific Investment Management Company LLC
Vote result:	Yes
Question for vote:	Do you agree to publish the Meeting Statement?
Votes:	11 "Yes" votes – Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Deutsche Bank AG Goldman Sachs International JPMorgan Chase Bank, N.A. Mizuho Securities Co., Ltd. Citadel Americas LLC Elliott Investment Management L.P. Pacific Investment Management Company LLC
Vote result:	Yes