

Altice France S.A. - Initial List ⁽¹⁾

Deliverable Obligation Number	ISIN No.	Description	Maturity Date	Reference Entity	Issuer / Guarantor / Borrower	Denomination	Available DO Documentation
1	XS1859337419 (Reg S) XS1859337682 (R144A)	€1,000m 5.875% senior secured notes due February 2027	1 February 2027	Altice France S.A.	Issuer	EUR100,000 and integral multiples of EUR1,000 above EUR100,000.	Listing Particulars dated 20 August 2018.
2	USF0266LAA47 (Reg S) US02156LAA98 (R144A)	\$1,750m 8.125% senior secured notes due February 2027	1 February 2027	Altice France S.A.	Issuer	USD200,000 and integral multiples of USD1,000 above USD200,000	Listing Particulars dated 20 August 2018.
3	USF0266LAC03 (Reg S) US02156LAC54 (R144A)	\$1,100m 5.500% senior secured notes due January 2028	15 January 2028	Altice France S.A.	Issuer	USD200,000 and integral multiples of USD1,000 above USD200,000	Listing Particulars dated 16 December 2019.
4	XS2053846262 (Reg S) XS2053845454 (R144A)	€1,000m 3.375% senior secured notes due January 2028	15 January 2028	Altice France S.A.	Issuer	EUR100,000 and integral multiples of EUR1,000 above EUR100,000.	Listing Particulars dated 16 December 2019.
5	XS2232102876 (Reg S) XS2232103171 (R144A)	€500m 4.125% senior secured notes due January 2029	15 January 2029	Altice France S.A.	Issuer	EUR100,000 and integral multiples of EUR1,000 above EUR100,000.	Preliminary Offering Memorandum dated 14 September 2020 Pricing Supplement dated 15 September 2020.
6	USF0265PCD80 (Reg S) US02156LAE11 (R144A)	\$475m 5.125% senior secured notes due January 2029	15 January 2029	Altice France S.A.	Issuer	USD200,000 and integral multiples of USD1,000 above USD200,000	Preliminary Offering Memorandum dated 14 September 2020 Pricing Supplement dated 15 September 2020.
7	XS2332975007 (Reg S) XS2332975189 (R144A)	€400m 4.00% senior secured notes due July 2029	15 July 2029	Altice France S.A.	Issuer	EUR100,000 and integral multiples of EUR1,000 above EUR100,000.	Preliminary Offering Memorandum dated 12 April 2021 Pricing Supplement dated 13 April 2021.
8	USF0265PCZ92 (Reg S) US02156LAF85 (R144A)	\$2,500m 5.125% senior secured notes due July 2029	15 July 2029	Altice France S.A.	Issuer	USD200,000 and integral multiples of USD1,000 above USD200,000	Preliminary Offering Memorandum dated 12 April 2021 Pricing Supplement dated 13 April 2021.
9	XS2390152986 (Reg S) XS2390217276 (R144A)	€800m 4.250% senior secured notes due October 2029	15 October 2029	Altice France S.A.	Issuer	EUR100,000 and integral multiples of EUR1,000 above EUR100,000.	Preliminary Offering Memorandum dated 23 September 2021 Pricing Supplement dated 24 September 2021.
10	USF0265PEF11 (Reg S) US02156LAH42 (R144A)	\$2,000m 5.500% senior secured notes due October 2029	15 October 2029	Altice France S.A.	Issuer	USD200,000 and integral multiples of USD1,000 above USD200,000	Preliminary Offering Memorandum dated 23 September 2021 Pricing Supplement dated 24 September 2021.

Notes to the Initial List:

⁽¹⁾ The EMEA DC notes that the Reference Entity has entered into a framework agreement dated 25 February 2025. The EMEA DC notes that no party to a Representative Auction-Settled Transaction (RAST) may require the other party to sign up to the framework agreement. The terms of the RASTs will be set out in a draft of the Auction Settlement Terms to be published in due course.