

ARDAGH PACKAGING FINANCE PLC

EXTERNAL REVIEW RELATING TO WHETHER OR NOT A RESTRUCTURING CREDIT EVENT HAS OCCURRED IN RESPECT OF ANY OF THE REVIEWABLE QUESTIONS

BUNDLE A: AGREED EXHIBITS LIST

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Tab	Title
1.	TSA Presentation https://d1io3yog0oux5.cloudfront.net/_63590c230c4fb27dcc5c7d364b2d38ab/ardaghgroup/db/1079/11387/pdf/Recapitalization_Transaction_Market_Presentation.pdf
2.	Press release of Ardagh dated 28 July 2025 https://www.ardaghgroup.com/investors/news-events/press-releases/detail/241/ardagh-group-s-a-announces-comprehensive-recapitalization-transaction
3.	8 August Announcement https://www.ardaghgroup.com/investors/news-events/press-releases/detail/242/ardagh-group-transaction-support-agreement---accession-update
4.	13 August Announcement https://www.ardaghgroup.com/investors/news-events/press-releases/detail/243/ardagh-group-update-on-transaction-support-agreement-accessions
5.	September Announcement https://www.ardaghgroup.com/investors/news-events/press-releases/detail/245/ardagh-announces-launch-of-consent-solicitations-to-amend-its-existing-indentures-and-mandatorily-transfer-certain-of-its-existing-notes-in-consideration-for-new-securities
6.	27 October Announcement https://www.ardaghgroup.com/investors/news-events/press-releases/detail/247/ardagh-announces-effective-time-in-respect-of-consent-solicitations
7.	28 October Announcement https://www.ardaghgroup.com/investors/news-events/press-releases/detail/248/announcement-of-consent-solicitation-results-and-partial-re-opening-of-consent-solicitations

8.	4 November Announcement https://www.ardaghgroup.com/investors/news-events/press-releases/detail/249/announcement-of-consent-solicitation-results
9.	First 12 November Announcement https://www.ardaghgroup.com/investors/news-events/press-releases/detail/251/ardagh-announces-amicable-agreement-and-settlement-date
10.	Second 12 November Announcement https://www.ardaghgroup.com/investors/news-events/press-releases/detail/252/ardagh-successfully-completes-comprehensive-recapitalization-transaction
11.	Transaction Support Agreement dated 28 July 2025 https://d1io3yog0oux5.cloudfront.net/_63590c230c4fb27dcc5c7d364b2d38ab/ardaghgroup/db/1079/11388/pdf/Recapitalization_Transaction_Support_Agreement.pdf