

Ardagh Packaging Finance PLC - Final List ⁽¹⁾

Deliverable Obligation Number	ISIN No.	Description	Maturity Date	Reference Entity	Issuer / Guarantor / Borrower	Denomination
1	US03969UAA43 (144A) / USL02232AA14 (Reg S)	11%/12% Second Lien Notes due December 2030	1 December 2030	Ardagh Packaging Finance PLC	Issuer ⁽²⁾	USD 200,000 and integral multiples of USD 1 in excess thereof
2	XS3215484075 (Reg S)	11%/12% Second Lien Notes due December 2030	1 December 2030	Ardagh Packaging Finance PLC	Issuer ⁽²⁾	EUR 100,000 and integral multiples of EUR 1 in excess thereof
3	US03969AAP57 (144A) / USG04586AR70 (Reg S)	USD 800,000,000 5.250% Senior Notes due 15 August 2027	15 August 2027	Ardagh Packaging Finance PLC	Issuer ⁽³⁾	USD 200,000 and integral multiples of USD 1,000 in excess thereof
4	US03969AAR14 (144A) / USG04586AU00 (Reg S)	USD 1,000,000,000 5.250% Senior Notes due 15 August 2027	15 August 2027	Ardagh Packaging Finance PLC	Issuer ⁽³⁾	USD 200,000 and integral multiples of USD 1,000 in excess thereof
5	XS1628849645 (144A) / XS1628848241 (Reg S)	GBP 400,000,000 4.750% Senior Notes due 15 July 2027	15 July 2027	Ardagh Packaging Finance PLC	Issuer ⁽³⁾	GBP 100,000 and integral multiples of GBP 1,000 in excess thereof

Notes to the Final List:

(1) The Final List includes the Second Lien Notes and the Senior Notes. As per the meeting statement of 30 January 2026, the Final List does not include the pre-restructuring Senior Secured Notes previously included on the Initial List. In respect of the Senior Notes, see the corresponding adjustments to the Auction Settlement Terms. As per the Auction Settlement Terms, there is only one set of Deliverable Obligations and so the Deliverable Obligations listed above are Permissible Deliverable Obligations for all Transactions.

(2) Instrument co-issued with Ardagh Group S.A..

(3) Instrument co-issued with Ardagh Holdings USA Inc..