

Please note that the Credit Derivatives Determinations Committees Rules (the "Rules") have been amended by the incorporation of the provision set out below. This amendment was approved by a Supermajority vote of each of the five Determinations Committees on 7 October 2009 and, in accordance with the Rules, became effective upon such approval. For the avoidance of doubt, until a revised version of the Rules is published, the Rules are to be read in conjunction with this amendment. If you have any comments or questions please contact ISDA.

Amendment to the Rules:

Ability to Designate a Potential DC Issue as a General Interest Question

1. In addition to the existing procedures for submission of a Potential DC Issue, any Eligible Market Participant may submit to the DC Secretary a request in writing that the DC be convened to consider a Potential DC Issue and may designate such Potential DC Issue as a "General Interest Question", including, without limitation, a question about a potential Credit Event (in which case, such request must be accompanied by Publicly Available Information). The identity of any Eligible Market Participant that submits a Potential DC Issue and designates such Potential DC Issue as a General Interest Question will not be disclosed. For the avoidance of doubt, this amendment will in no way remove, curtail or otherwise amend the ability of, or procedure for, any Eligible Market Participant to submit a request to the DC Secretary to convene the DC to consider a Potential DC Issue as such ability and such procedure currently exist under the Rules. An Eligible Market Participant submitting information relating to a General Interest Question will be deemed to make the same representations and warranties with respect to such information as are deemed made by an Eligible Market Participant submitting information in connection with any other Potential DC Issue under the Rules.
 - Rule to be amended: Section 2.1(a) (Notifying ISDA).
2. The DC Secretary will promptly notify the Convened DC Members of the General Interest Question and will convey any Publicly Available Information provided by the Eligible Market Participant submitting the General Interest Question, if applicable. In notifying the Convened DC Members of the General Interest Question, the DC Secretary will not disclose the identity of the Eligible Market Participant that submitted the General Interest Question. In order to hold a meeting of the Convened DC to deliberate the General Interest Question, at least two Convened DC Voting Members must agree to deliberate the General Interest Question by notifying the DC Secretary; provided that if the Eligible Market Participant that submits the General Interest Question is a Convened DC Voting Member, such Convened DC Voting Member shall be deemed to be one of the two Convened DC Voting Members necessary to agree to deliberate the General Interest Question, and only one additional Convened DC Voting Member must agree to deliberate the General Interest Question by notifying the DC Secretary. If the DC Secretary does not effectively receive agreement from the requisite number of Convened DC Voting Members to deliberate the General Interest Question by 5:00 p.m. Relevant City Time on the second Relevant City Business Day immediately following the date on which the DC Secretary notified the Convened DC Members of the General Interest Question, the General Interest Question shall be deemed to have been rejected by the Convened DC. If the requisite number of Convened DC Voting Members do agree to deliberate the General Interest Question by 5:00 p.m. Relevant City Time on the second Relevant City Business Day immediately following the date on which the

DC Secretary notified the Convened DC Members of the General Interest Question, the General Interest Question will constitute a DC Issue, and the DC Secretary shall call a meeting of the Convened DC in the same manner in which it would call a meeting of the Convened DC to deliberate any other DC Issue (in accordance with the procedures set forth in Section 2.4(b) of the Rules). At any such meeting, any Convened DC Member may present any information it considers to be relevant to the General Interest Question, including, if applicable, Publicly Available Information, or it may require that the DC Secretary instruct such counsel that the DC Secretary may have appointed from time to time in accordance with Section 2.5(e) of the Rules to present a summary of the issues pertinent to the determination of the General Interest Question. Neither the DC Secretary nor such counsel shall disclose the identity of the Convened DC Member that required the DC Secretary to instruct counsel to present such summary. If the General Interest Question has been rejected, or deemed rejected, by the Convened DC, no Eligible Market Participant may subsequently submit the same Potential DC Issue at any later time, unless new information or analysis with respect to such Potential DC Issue that was not previously presented to the Convened DC becomes known to such Eligible Market Participant and such Eligible Market Participant includes such new information or analysis in any subsequently submitted request to the DC Secretary to call a meeting of the Convened DC to deliberate such Potential DC Issue. In any such subsequently submitted request, such Eligible Market Participant may designate the Potential DC Issue as a General Interest Question, in which case the terms of this amendment will apply, or may not designate the Potential DC Issue as a General Interest Question, in which case such request will be treated as currently provided for under the Rules.

- Rule to be amended: Section 2.4(b) (Convening the Committee for the First Time).
3. The DC Secretary shall promptly publish the General Interest Question on its Website along with each piece of supporting information submitted with the General Interest Question. For the avoidance of doubt, the DC Secretary will not publish the identity of the Eligible Market Participant that submits the General Interest Question. The DC Secretary will, subject to the foregoing, publish relevant information with respect to the General Interest Question on its Website as it otherwise would with respect to any other Potential DC Issue submitted to the DC Secretary. For the further avoidance of doubt, the DC Secretary is not obliged to disclose the identity of any Convened DC Member that agrees to deliberate a Potential DC Issue, including with respect to a Potential DC Issue designated as a General Interest Question.
 - Rule to be amended: Section 2.5(c) (Publication on the ISDA Website).
 4. Nothing in this amendment purports to affect any obligation of ISDA to disclose any information as may be required by applicable law, regulation or court order.