

Determinations Committee Decision

Date:	May 11, 2022
Determinations Committee:	Americas
Date of Vote:	May 11, 2022

Issue Number 2022051001	Has a Bankruptcy Credit Event occurred with respect to Talen Energy Supply?
First question for vote:	Do you agree to vote on Questions 2-5 by email?
Vote result:	YES
Votes:	14 "YES" votes - Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JP Morgan Chase Bank, N.A. Mizuho Securities Co., Ltd Pacific Investment Management Co., LLC AllianceBernstein L.P. Citadel Americas LLC Cyrus Capital Partners, L.P. Elliott Management Corporation 0 "NO" votes
Second question for vote:	Has a Bankruptcy Credit Event occurred with respect to Talen Energy Supply, LLC?
Vote result:	YES

<p>Votes:</p>	<p>14 "YES" votes - Bank of America N.A.</p> <p>Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JP Morgan Chase Bank, N.A. Mizuho Securities Co., Ltd Pacific Investment Management Co., LLC AllianceBernstein L.P. Citadel Americas LLC Cyrus Capital Partners, L.P. Elliott Management Corporation</p> <p>0 "NO" votes</p>
<p>Third question for vote:</p>	<p>Is the date of the Bankruptcy Credit Event with respect to Talen Energy Supply, LLC May 9, 2022?</p>
<p>Vote result:</p>	<p>YES</p>
<p>Votes:</p>	<p>14 "YES" votes - Bank of America N.A.</p> <p>Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JP Morgan Chase Bank, N.A. Mizuho Securities Co., Ltd Pacific Investment Management Co., LLC AllianceBernstein L.P. Citadel Americas LLC</p>
	<p>Cyrus Capital Partners, L.P. Elliott Management Corporation</p> <p>0 "NO" votes</p>
<p>Fourth question for vote:</p>	<p>Is the date on which the DC Secretary first effectively received both a request to convene the Committee and Publicly Available Information that satisfies the requirements of Section 2.1(b) of the DC Rules for the Bankruptcy Credit Event with respect to Talen Energy Supply, LLC, May 10, 2022?</p>
<p>Vote result:</p>	<p>YES</p>

<p>Votes:</p>	<p>14 "YES" votes - Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JP Morgan Chase Bank, N.A. Mizuho Securities Co., Ltd Pacific Investment Management Co., LLC AllianceBernstein L.P. Citadel Americas LLC Cyrus Capital Partners, L.P. Elliott Management Corporation</p> <p>0 "NO" votes</p>
<p>Fifth question for vote:</p>	<p>Does the Americas DC agree to hold an Auction in respect of Relevant Transactions with respect to which a Credit Event Resolution has occurred with respect to Talen Energy Supply, LLC?</p>
<p>Vote result:</p>	<p>YES</p>
<p>Votes:</p>	<p>14 "YES" votes - Bank of America N.A. Barclays Bank plc BNP Paribas Citibank, N.A. Credit Suisse International Deutsche Bank AG Goldman Sachs International JP Morgan Chase Bank, N.A. Mizuho Securities Co., Ltd Pacific Investment Management Co., LLC AllianceBernstein L.P. Citadel Americas LLC Cyrus Capital Partners, L.P. Elliott Management Corporation</p> <p>0 "NO" votes</p>