

**Determinations Committee Decision**

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| Date:                     | May 27, 2022 |
| Determinations Committee: | Americas     |
| Date of Vote:             | May 27, 2022 |

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| <b>DC Issue: 2022051001</b>      | <b>Has a Bankruptcy Credit Event occurred with respect to Talen Energy Supply, LLC?</b>  |
| <b>First question for vote:</b>  | Do you agree to vote on questions 2-3 below by way of an email vote?   |
| Vote result:                     | YES  |
| Votes:                           | 9 "YES" votes - Bank of America N.A.<br>Barclays Bank plc<br>BNP Paribas<br>Citibank, N.A.<br>Credit Suisse International<br>Deutsche Bank AG<br>Goldman Sachs International<br>JP Morgan Chase Bank, N.A.<br>Mizuho Securities Co., Ltd<br><br>0 "NO" votes |
| <b>Second question for vote:</b> | Should Société Générale be permitted to act as a Participating Bidder in the Auction to be held with respect to Talen Energy Supply, LLC?  |
| Vote result:                     | YES  |
| Votes:                           | 9 "YES" votes - Bank of America N.A.<br>Barclays Bank plc<br>BNP Paribas<br>Citibank, N.A.<br>Credit Suisse International<br>Deutsche Bank AG<br>Goldman Sachs International<br>JP Morgan Chase Bank, N.A.<br>Mizuho Securities Co., Ltd<br><br>0 "NO" votes |
| <b>Third question for vote:</b>  | Should Morgan Stanley be permitted to act as a Participating Bidder in the Auction to be held with respect to Talen Energy Supply, LLC?  |
| Vote result:                     | YES  |

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| Votes: | <p>9 "YES" votes - Bank of America N.A.<br/>Barclays Bank plc<br/>BNP Paribas<br/>Citibank, N.A.<br/>Credit Suisse International<br/>Deutsche Bank AG<br/>Goldman Sachs International<br/>JP Morgan Chase Bank, N.A.<br/>Mizuho Securities Co., Ltd</p> <p>0 "NO" votes</p> |
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