

**Determinations Committee Decision**

Date:	May 31, 2022
Determinations Committee:	Americas
Date of Vote:	May 31, 2022

<b>Issue Number 2022051001</b>	<b>Has a Bankruptcy Credit Event occurred with respect to Talen Energy Supply, LLC?</b>
<b>First question for vote:</b>	Do you agree to vote on question 2 below by way of an email vote?
Vote result:	YES
Votes:	<p>13 "YES" votes - Bank of America N.A.                      Barclays Bank plc                      BNP Paribas                      Citibank, N.A.                      Credit Suisse International                      Deutsche Bank AG                      Goldman Sachs International                      JP Morgan Chase Bank, N.A.                      Mizuho Securities Co., Ltd                      AllianceBernstein L.P.                      Citadel Americas LLC                      Cyrus Capital Partners, L.P.                      Elliott Management Corporation</p> <p>0 "NO" votes</p>
<b>Second question for vote:</b>	Do you agree to publish the below statement regarding the Auction to be held with respect to Talen Energy Supply, LLC.?
Vote result:	YES
Votes:	<p>13 "YES" votes - Bank of America N.A.                      Barclays Bank plc                      BNP Paribas                      Citibank, N.A.                      Credit Suisse International                      Deutsche Bank AG                      Goldman Sachs International                      JP Morgan Chase Bank, N.A.                      Mizuho Securities Co., Ltd                      AllianceBernstein L.P.                      Citadel Americas LLC                      Cyrus Capital Partners, L.P.                      Elliott Management Corporation</p> <p>0 "NO" votes</p>

## Statement Regarding DO Documentation — Published May 31, 2022

The Americas DC notes that DO Documentation, as defined in Section 3.3 of the DC rules, has not been submitted to the DC Secretary for the following obligations:

1. 6.50% 2024 Senior Unsecured Notes (CUSIPs: 87422VAC2; AO6090697); and
2. 7.00% 2027 Senior Unsecured Notes (CUSIP: 87422VAD0).

Market participants who wish to include these obligations on the Final List should provide DO Documentation for such obligations to the DC Secretary. If sufficient DO documentation is received prior to 5pm (EST) on Wednesday, June 1, 2022, these obligations will be included on the Final List, subject to resolution of any challenges. If sufficient DO documentation has been received by such deadline, the DC Secretary will publish a notification on the DC Website page for the Talen Energy Supply, LLC Credit Event and the Americas DC will extend the challenge submission deadline to Thursday, June 2, 2022, at 5pm.