

**Initial List of Deliverable Obligations for the 2022 Talen Energy Supply, LLC Credit  
Derivatives Auction Settlement Terms<sup>1</sup> - Published May 31, 2022**

**Deliverable Obligations:**

<b>Unique Identifier (CUSIP):</b>	<b>Description:</b>	<b>Final Maturity Date:</b>	<b>Unless subject to Lock-Up?</b>
ZS5254181	7.250% Senior Secured Notes	05/15/2027	Yes
87422VAF5	7.250% Senior Secured Notes	05/15/2027	Yes
AZ2951269	6.625% Senior Secured Notes	01/15/2028	Yes
87422VAG3	6.625% Senior Secured Notes	01/15/2028	Yes
BJ6018631	7.625% Senior Secured Notes	06/01/2028	Yes
87422VAJ7	7.625% Senior Secured Notes	06/01/2028	Yes
AN0872266	9.500% Senior Unsecured Notes	07/15/2022	Yes
87422VAB4	9.500% Senior Unsecured Notes	07/15/2022	Yes
87422VAA6	6.500% Senior Unsecured Notes	06/01/2025	Yes
AQ1235219	10.500% Senior Unsecured Notes	01/15/2026	Yes
AQ0536435	10.500% Senior Unsecured Notes	01/15/2026	Yes
87422VAE8	10.500% Senior Unsecured Notes	01/15/2026	Yes
69352JAK3	6.000% Senior Unsecured Notes	12/15/2036	Yes

\*If an obligation on the list above is marked "Unless subject to Lock-Up", then such obligation will NOT be included on the list of Deliverable Obligations if the party delivering that obligation is subject to the provisions of an agreement substantially in the form of the Talen Energy Supply, LLC Lock-Up Agreement (defined below) with respect to such obligation (a **Locked-Up Obligation**). Obligations with the same ISIN or CUSIP as a Locked-Up Obligation that are not subject to the Talen Energy Supply, LLC Lock-Up Agreement will be included on the list of Deliverable Obligations. For the avoidance of doubt, transferees under a Representative Auction Settled Transaction will not become obliged to adhere to the Talen Energy Supply, LLC Lock-Up Agreement by virtue of their participation in the Talen Energy Supply, LLC auction. **Talen Energy Supply, LLC Lock-Up Agreement** means that certain Restructuring Support Agreement (as amended, supplemented, or amended and restated from time to time and including all exhibits and schedules attached thereto, the **RSA**), dated as of May 9, 2022, among *inter alios* Talen Energy Supply, LLC and certain of its creditors, or any other agreement in substantially the same form as the RSA entered into between Talen Energy Supply, LLC and any of its creditors from time to time.

<sup>1</sup> Published pursuant to Section 3.3 of the Credit Derivatives Determinations Committees Rules